



#### RATIONALE FOR ATTENDING

Key Challenge for Canamex: Being fully funded to complete work programs at Bruner (permitting and PFS work) and Silverton (field work and phase 1 drill program) over the next 12 months.

In order to fund these programs, seeking any of the following, or a combination thereof:

1. Equity Finance
2. Bruner Project Finance
3. Bruner Streaming Finance
4. Strategic Investor to buy out Debenture holders

#### COMPANY SUMMARY

Canamex Gold Corp. is listed on the TSXV exchange, the US OTC exchange and the Frankfurt exchange. The company is focused on gold project development and gold exploration, in Nevada, USA. It has two main assets.

The first asset is Bruner, which is a gold mine development project, in Nevada, with a completed PEA (2016), and an updated PEA in process, expected to be completed before the end of 2017. The PEA is robust with high IRR and low capex, based on a high grade heap leach operation, with good metallurgical recoveries and low reagent consumption.

The second asset is Silverton, which is a gold exploration project, in Nevada, which has many geological similarities to the Long Canyon gold deposit (+3 million ozs Au) in Nevada, being mined by Newmont Mining.

#### RECENT NEWS

September 2017: Updated PEA commissioned, based on the 2016 and 2017 drill results, and expected to be completed before the end of 2017.

October 2017: New CEO and new Chairman appointed.

October 2017: Acquisition of the Silverton gold property, which has similarities to the Long Canyon gold deposit (+3 million ozs Au), in Nevada.

#### MANAGEMENT PROFILE



**David Vincent, BEng, Dip. FP.  
CEO & Director**

A professional engineer and commercial pilot with post graduate academic qualifications in management and financial services. David was a consultant and investment banker providing corporate advisory, corporate public relations and capital raising services within the resources sector. David was a senior executive with BAE Systems, a global aerospace company, where he gained significant skills and experience in international business development, feasibility studies, market analysis, business planning, project financing, project management and marketing within the United Kingdom, the Middle East and Europe. David was a senior commissioned officer (Engineer and Pilot) in the Royal Australian Air Force.

**Greg Hahn, C.P.G.  
President & COO, Director**

A professional geologist and geological engineer, who has over 35 years of

experience in exploration and mine development. Greg has held senior level management positions with several public mining companies, where he has taken projects from mine development through to production, including permitting, engineering, construction and operations.

#### COMPANY DATA

**Share Price:** CAD 0.145  
**Shares Outstanding:** 61.3M  
**Market Cap:** CAD 9M  
**Year high/low:** 0.19-0.08  
**Cash:** CAD 2M  
**Debt:** CAD 4.8M

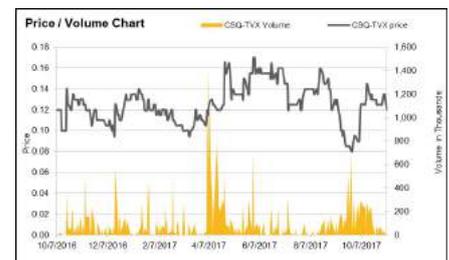
#### MAJOR SHAREHOLDERS

CDS & CO 59%  
 CEDE & CO 14%  
 Management Ownership 8%

#### CORPORATE ACTIVITIES INTEREST

Equity raise  
 Raising project finance  
 Seek streaming/royalty finance  
 Seeking strategic investor to buy out debenture holders

#### ONE YEAR PRICE CHART



#### ANALYST INSIGHT

Canamex Gold is engaged in fast-tracking toward development its Bruner Gold Project in the prolific gold jurisdiction of Nye County, Nevada. The region is home to several producing and past-producing mines along the Walker Lane Trend. The Bruner Gold Property is surrounded by multi-million-ounce gold deposits, including Paradise Peak, Round Mountain and Rawhide.

The company's growth strategy includes developing sufficient resources for production on patented claims first, shortening the time to permit in order to move quickly to gold production operations. Near-term cash flow generation will allow Canamex to build value by minimizing dilution risk, whilst further growing the resource through drilling.

Canamex completed a positive Preliminary Economic Assessment (PEA) on the Bruner Gold Project in April 2016. However, based on additional drilling conducted on the property, the company has requested a new PEA and resource estimate, expected to be completed before the end of 2017. The PEA is robust with high IRR and low capex, based on a low-cost heap-leach operation, with good metallurgical recoveries and low reagent consumption.

The second asset is the Silverton property, which is a gold exploration project, in Nevada, which has geological similarities to the Long Canyon gold deposit (+3 million oz Au) in Nevada, being mined by Newmont Mining. The Silverton property has been explored intermittently since the early 1980s, with extensive grid rock chip sampling by previous exploration companies identifying a large gold anomaly containing greater than 100 ppb Au covering an area approximately 2.5 x 3.0km across the property.

Only about 20% of the historic holes however were drilled to test gold in the brecciated dolomitized limestones, which are the host for the Long Canyon gold deposit.

Mark Gordon, Independent Investment Research

